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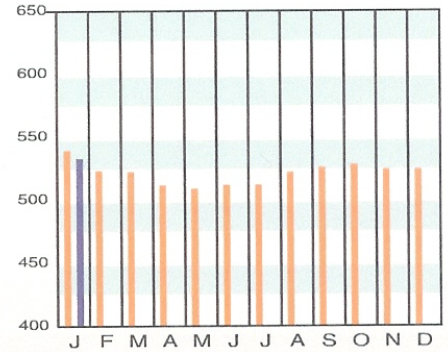
CHEMICAL ENGINEERING PLANT COST INDEX (CEPCI)

(1957-59 = 100)

	Jan. '10 Prelim.	Dec. '09 Final	Jan. '09 Final
CE Index	532.9	524.2	539.6
Equipment	631.8	618.4	642.4
Heat exchangers & tanks	572.0	554.2	603.4
Process machinery	601.9	597.9	620.0
Pipe, valves & fittings	794.5	776.3	781.8
Process instruments	419.7	417.5	389.6
Pumps & compressors	903.0	895.2	902.1
Electrical equipment	469.2	467.2	457.9
Structural supports & misc	640.2	620.0	671.5
Construction labor	330.8	331.2	324.5
Buildings	494.7	494.6	500.0
Engineering & supervision	342.4	343.2	350.3

Annual Index:

2002 = 395.6
 2003 = 402.0
 2004 = 444.2
 2005 = 468.2
 2006 = 499.6
 2007 = 525.4
 2008 = 575.4
 2009 = 521.9

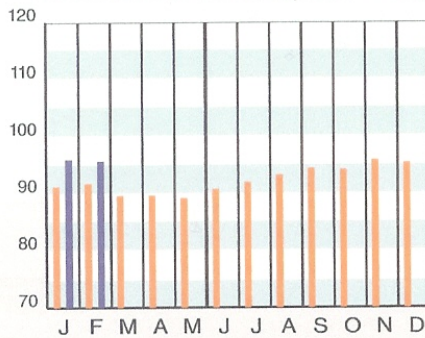


Starting with the April 2007 Final numbers, several of the data series for labor and compressors have been converted to accommodate series IDs that were discontinued by the U.S. Bureau of Labor Statistics

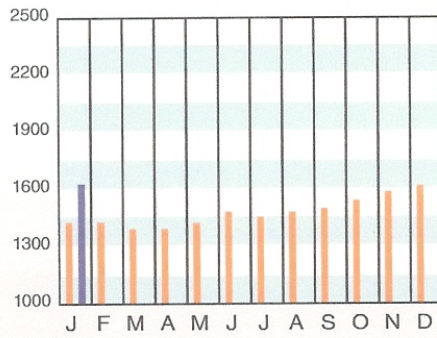
CURRENT BUSINESS INDICATORS

	LATEST	PREVIOUS	YEAR AGO
CPI output index (2000 = 100)	Feb. '10 = 95.6	Jan. '10 = 95.9	Dec. '09 = 95.3
CPI value of output, \$ billions	Jan. '10 = 1,629.0	Dec. '09 = 1,616.8	Nov. '09 = 1,587.0
CPI operating rate, %	Feb. '10 = 71.1	Jan. '10 = 71.1	Dec. '09 = 70.6
Producer prices, industrial chemicals (1982 = 100)	Feb. '10 = 265.7	Jan. '10 = 260.1	Dec. '09 = 254.9
Industrial Production in Manufacturing (2002=100)*	Feb. '10 = 99.1	Jan. '10 = 99.3	Dec. '09 = 98.4
Hourly earnings index, chemical & allied products (1992 = 100)	Feb. '10 = 151.2	Jan. '10 = 150.8	Dec. '09 = 150.9
Productivity index, chemicals & allied products (1992 = 100)	Feb. '10 = 137.6	Jan. '10 = 134.3	Dec. '09 = 134.1

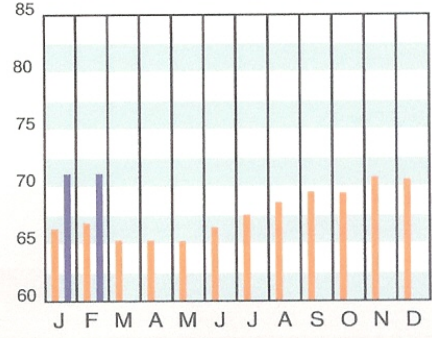
CPI OUTPUT INDEX (2000 = 100)



CPI OUTPUT VALUE (\$ BILLIONS)



CPI OPERATING RATE (%)



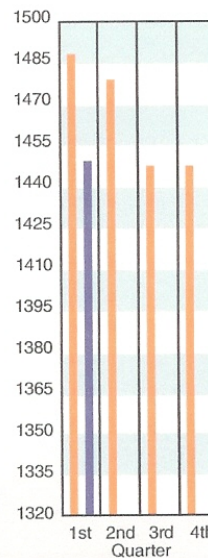
MARSHALL & SWIFT EQUIPMENT COST INDEX

(1926 = 100)

	1st Q 2010	4th Q 2009	3rd Q 2009	2nd Q 2009	1st Q 2009
M & S INDEX	1,448.3	1,446.5	1,446.4	1,477.7	1,487.2
Process industries, average	1,510.3	1,511.9	1,515.1	1,553.2	1,561.2
Cement	1,508.1	1,508.2	1,509.7	1,551.1	1,553.4
Chemicals	1,481.8	1,483.1	1,485.8	1,523.8	1,533.7
Clay products	1,496.0	1,494.3	1,495.8	1,526.4	1,524.4
Glass	1,403.0	1,400.1	1,400.4	1,439.8	1,448.1
Paint	1,515.1	1,514.1	1,515.1	1,554.1	1,564.2
Paper	1,416.4	1,415.8	1,416.3	1,453.3	1,462.9
Petroleum products	1,615.6	1,617.6	1,625.2	1,663.6	1,668.9
Rubber	1,551.0	1,560.5	1,560.7	1,600.3	1,604.6
Related industries					
Electrical power	1,389.6	1,377.3	1,370.8	1,425.0	1,454.2
Mining, milling	1,552.1	1,548.1	1,547.6	1,573.0	1,567.5
Refrigeration	1,772.2	1,769.5	1,767.3	1,807.3	1,818.1
Steam power	1,475.0	1,470.8	1,471.4	1,509.3	1,521.9

Annual Index:

2002 = 1,104.2	2004 = 1,178.5	2006 = 1,302.3	2008 = 1,449.3
2003 = 1,123.6	2005 = 1,244.5	2007 = 1,373.3	2009 = 1,468.6



CURRENT TRENDS

Current Business Indicators continue to improve, and according to the American Chemistry Council's 1st Quarter Outlook, global chemical output is expected to rise 6.5% in 2010, and expand further in 2011 and 2012. The report concludes that the U.S. recession, which officially began in December 2007, ended in the summer of 2009 and has since followed a V-shaped growth trajectory.

Meanwhile, the 2009 overall average for capital equipment prices (as reflected in the CE Plant Cost Index) hit its lowest level in more than two years.